

Appendix 10

In this appendix underlining indicates new text and striking through indicates deleted text.



The DFSA Rulebook

Markets Rules

(MKT)

.....

2.5 Prospectus structure and content

.....

2.5.5 Where a Prospectus contains a Registration Statement produced prior to the date of the Summary and the Securities Note, the Person producing the Prospectus must ensure that both the Summary and the Securities Note:

- (a) state the date of preparation of the Registration Statement; and
- (ab) update any disclosure in the Registration Statement to the extent necessary in order to comply with these Rules by setting out on the front page of the Securities Note:
 - (i) if relevant, the website at which any subsequent disclosure is available; and
 - (ii) an address at which the full text of any such disclosures is made available free of charge.

Guidance

1. The above provisions are designed to provide flexibility so that Persons making Prospectus Offers can make multiple offers using the same Registration Statement. However, care should be taken to ensure that the Registrations Statement and the Securities Note together provide all the information required to be contained in a Prospectus pursuant to Article 15(1) of the Law and the Rules.
2. There are additional disclosure requirements applicable to Islamic Securities contained in the IFR module.
3. Where the term “Prospectus Offer” is used in this section reference to a Person, such a Person is either making an Offer of Securities to the Public or seeking to have Securities admitted to trading on an Authorised Market Institution (see the definition in Article 14(4)(a) of the Law).

.....

6.11.1 (1) The DFSA will, pursuant to its power under Article 50(1) of the Law, issue a written notice directing a Reporting Entity of a Listed Fund (a “direction notice”) to disclose specified information to the market and to take any other steps as the DFSA considers appropriate:

- (a) where it fails to comply with an obligation to disclose any information under the Law and the Rules;
 - (b) to correct or prevent a false market if the DFSA reasonably considers that there is or is likely to be a false market in the Units of the Listed Fund;
 - (c) where there is a rumour or media speculation in relation to the Reporting Entity or the Listed Fund that has not been confirmed or clarified by an announcement by the Reporting Entity made in accordance with Rule 6.5.1 and such rumour or media speculation is or is reasonably likely to have an impact upon the price of the Units; or
 - (d) where it is in the interests of:
 - ~~(iv)~~ (i) actual or potential investors;
 - ~~(v)~~ (ii) market integrity; or
 - ~~(vi)~~ (iii) the DIFC.
- (2) A Reporting Entity which receives a direction notice issued pursuant to (1) must comply with the terms of that notice.

.....

9.2 The Listing Principles

.....

Principle 6

9.2.56A Listed Entity must ensure that it treats all holders of the same class of its Listed Securities equally in respect of the rights attaching to such Listed Securities.

.....

9.7.3 A Listed Entity must inform the DFSA in writing as soon as possible if it has:

- (a) requested an AMI to admit new Securities of the same class to trading

- (b) requested the re-admittance any of its Listed Securities to trading following a trading suspension;
- (~~b~~c) requested an AMI to delist or suspend trading of any of its Listed Securities; or
- (~~e~~d) been informed by an AMI that trading of any of its Listed Securities will be delisted or suspended from trading.

.....